



6 May 2016

ASX Announcement

ASX AND MEDIA RELEASE – 2016 Share Purchase Plan Results

BKI Share Purchase Plan Raises \$28.2 million

BKI Investment Company Limited (ASX: BKI) is pleased to announce that it has raised \$28.2m under its Share Purchase Plan (SPP), which closed on Thursday 28 April 2016. BKI shareholders were given the opportunity to purchase shares up to a maximum value of \$15,000 at \$1.55 per share. Applications were not scaled back.

SPP shares will be issued to participating BKI shareholders on Friday 6 May 2016, and will commence trading on the ASX on Monday 9 May 2016 with holding statements to be posted on Tuesday 10 May 2016.

BKI's Chief Executive Officer Tom Millner said "We have a committed shareholder base and given the current market conditions are very happy with the take-up of the SPP. On behalf of the Board and Management I would like to thank the shareholders of BKI for their ongoing support".

For further enquires please contact:

Tom Millner
Chief Executive Officer
02 9238 0522
0408 754 180

Jaime Pinto
Company Secretary
02 9210 7000
