

ASX Announcement

9 July 2014

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000


Dear Sir/Madam

**BKI Investment Company Limited (ASX Code: BKI) Share Purchase Plan
Notification under ASIC Class Order 09/425**

BKI Investment Company Limited ("**BKI**") gives notice under paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

1. BKI will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the "**Corporations Act**");
2. This notice is given in accordance with ASIC Class Order 09/425; and
3. As at the date of this notice:
 - (a) BKI has complied with the provisions of Chapter 2M of the Corporations Act as they apply to BKI;
 - (b) BKI has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(5)(e) of the Corporations Act.

Yours sincerely



Robert Millner
Chairman