

ASX Announcement

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12 September 2013

Company Announcements Office
ASX Limited
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Cleansing notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

BKI Investment Company Limited (ASX: BKI) ("BKI") gives notice that it has today issued 39,900,000 fully paid ordinary shares ("Placement Shares") pursuant to the placement to certain sophisticated and professional investors announced on 5 September 2013 (the "Placement").

In respect of the Placement, BKI gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act") that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, BKI has complied with;
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to BKI;
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by BKI under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Jaime Pinto
Company Secretary