



**BKI INVESTMENT
COMPANY LIMITED**

Office Level 2, 160 Pitt Street Mall, Sydney NSW 2000

Telephone +61 2 9210 7000 Fax +61 2 9210 7099

Web www.brickworksinvestments.com.au

ABN 23 106 719 868

8 March 2010

The Manager,
Company Announcements Office
Australian Stock Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

Re: Dividend Reinvestment Plan – Interim 2010

Please be advised that the Dividend Reinvestment Plan (DRP) share price for the 2010 interim dividend payment on 12 March 2010 is \$1.24.

In accordance with BKI Investment Company's DRP Rules, the DRP price is a 2.5% discount to the average of the daily volume weighted average sale price of BKI Investment Company's shares sold in the ordinary course of trading on the ASX during the period of 5 trading days after, but not including, the Record Date (26 February 2010) which ended on 5 March 2010.

Yours faithfully

A handwritten signature in black ink, appearing to be 'R. Pillinger', written over a light blue rectangular background.

**R Pillinger
Company Secretary**