

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name / Scheme: **BRICKWORKS INVESTMENT COMPANY LIMITED (BKI)**
ACN/ARSN: 106 719 868

1. Details of substantial holder(1)

Name: **BRICKWORKS LIMITED**
ACN: 000 028 526

There was a change in the interests of the substantial holder on 19 / 12 / 2008
The previous notice was given to the company on 23 / 11 / 2007
The previous notice was dated 23 / 11 / 2007

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	59,388,996	20.68%	74,250,632	19.28%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
07/03/08	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by BKI	NIL	NIL	NIL
07/04/08	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by BKI	NIL	NIL	NIL
07/04/08	Washington H Soul Pattinson & Co	Change of deemed interest s608(3)(a) Purchase of shares by associate	\$5,000	4,166 Ordinary	4,166
02/09/08	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by BKI	NIL	NIL	NIL
02/12/08	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by BKI	NIL	NIL	NIL
02/12/08	Washington H Soul Pattinson & Co	Change of deemed interest s608(3)(a) Securities issued by BKI pursuant to takeover offer for Huntleys Investment Co Ltd	24,762,451 HIC shares	14,857,470 Ordinary	14,857,470
19/12/08	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by BKI	NIL	NIL	NIL

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
Brickworks Limited	Brickworks Limited	Brickworks Limited	Direct Holding	51,721,775 Ordinary	51,721,775
WH Soul Pattinson & Co	WH Soul Pattinson & Co	WH Soul Pattinson & Co	Deemed interest s608(3)(a)	22,528,857 Ordinary	22,528,857

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Brickworks Ltd	738-780 Wallgrove Road, Horsley Park NSW 2175
Brickworks Investment Company Ltd	Level 2, 160 Pitt Street, Sydney NSW 2000
Washington H Soul Pattinson & Company Ltd	Level 1, 160 Pitt Street, Sydney NSW 2000

Signature

Print name IAIN H. THOMPSON capacity SECRETARY

Sign here  date 07/01/2009