

31 August 2009

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

Brickworks Investment Company Limited Share Purchase Plan; Cleansing Notice

In accordance with ASIC Class Order CO 09/425 the Company advises in relation to its Share Purchase Plan (SPP) announced on 12 August 2009:

1. the Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001(the Act) and
2. this notice is being given in accordance with ASIC Class Order CO 09/425; and
3. as at the date of the notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
4. there is no information that is excluded information as at the date of this notice (in accordance with the requirements of subsections 708A(7) and (8) of the Act).

Yours faithfully,



R Pillinger
Company Secretary

For personal use only