

**Form 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder**To Company Name/Scheme **BRICKWORKS INVESTMENT COMPANY LIMITED (BKI)**ACN/ARSN **106 719 868****1. Details of substantial holder (1)**Name **BRICKWORKS LTD**ACN/ARSN (if applicable) **000 028 526**The holder ceased to be a substantial holder on **17/02/09**The previous notice was given to the company on **18/12/08**The previous notice was dated **18/12/08****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
17/02/09	Brickworks Ltd	Disposal of shares	\$44,480,726	51,721,775	51,721,775

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Brickworks Ltd	738-780 Wallgrove Road, Horsley Park NSW 2175
Brickworks Investment Company Ltd	Level 2, 160 Pitt St, Sydney NSW 2000

**Signature**print name **IAIN THOMPSON**capacity **COMPANY SECRETARY**

sign here


date **19 / 2 / 09**