

16 February 2009

Ms Marta Kielich
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Marta

Brickworks Investment Company Limited (BKI) - Request for Trading Halt

Pursuant to Listing Rule 17.1, Brickworks Investment Company Limited ("BKI") requests that an immediate trading halt be granted by the Australian Securities Exchange with respect to its ordinary shares.

BKI is aware of the proposed intention of a major shareholder in BKI, Brickworks Limited, to dispose of some or all of the BKI shares held by it by way of a bookbuild conducted jointly by:

- Goldman Sachs JB Were (Hugh Williams (02) 9321 8519); and
- ABN AMRO Morgans (Chris Gerahty (02) 8215 5061).

The trading halt is necessary:

- as otherwise trading in BKI shares may take place in an uninformed market; and
- to allow the bookbuild for the placement to take place in an orderly fashion.

The trading halt is requested until 17 February 2009 with trading to resume on Wednesday 18 February 2009.

The trading halt is expected to end upon completion of the bookbuild.

We are not aware of any reason why the trading halt should not be granted.

Please contact me if you require any further information.

Yours sincerely



Richard Pillinger
Brickworks Investment Company Limited

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