

Our reference
BK/JRR/BRIC14658-9056865

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26 November 2008

Company Announcements Platform
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Takeover bid by Brickworks Investment Company Limited for Huntley Investment Company Limited

Notice of status of defeating conditions

We act for Brickworks Investment Company Limited ACN 106 719 868 (**BKI**) in relation to its off-market takeover bid for all the shares in Huntley Investment Company Limited ACN 060 306 738.

We **attach**, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth), a notice under section 630(3) in relation to the status of defeating conditions.

Yours faithfully

Corrs Chambers Westgarth

BKI's Offer Information Line

Australian callers: 1300 726 297 (toll free)
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Brickworks Investment Company Limited (ACN 106 719 868)
Section 630(3) Corporations Act 2001
Notice of status of defeating conditions

TO: Huntley Investment Company Limited ACN 060 306 738 (HIC); and
Australian Securities Exchange Limited

Brickworks Investment Company Limited (**BKI**) has made offers under an off-market takeover bid for all the shares in HIC (**Offer**). The Offer is contained in a bidder's statement dated 3 October 2008 (**Bidder's Statement**).

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), BKI gives notice that:

- 1 it has freed the Offer from the S&P ASX 200 Index condition described in section 10.12(f) of the Bidder's Statement on 21 October 2008;
- 2 it has freed the Offer from all remaining conditions in section 10.12 of the Bidder's Statement on 18 November 2008; and
- 2 its voting power in HIC as at close of business on 25 November 2008 is 83.30%.

Dated: 26 November 2008