

Our reference
BK/JR/BRIC14658-9056865

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21 October 2008

Company Announcements Platform
Australian Securities Exchange Limited

Dear Sir/Madam

Brickworks Investment Company Limited - Notice that takeover bid free from defeating condition

We act for Brickworks Investment Company Limited (**BKI**) in relation to its off-market takeover bid for all the shares in HIC (**Offer**). The Offer is dated 20 October 2008 and is contained in a bidder's statement dated 3 October 2008 (**Bidder's Statement**).

As at close of trading on Friday 10 October 2008, the S&P ASX 200 Index condition described in section 10.12(f) of the Bidder's Statement (**Index Condition**) was triggered as a result of the S&P ASX 200 Index closing below 4,600 for 3 consecutive days (**Trigger Event**).

On 13 October 2008 BKI made an announcement that it was considering its position and would make a further announcement on its intentions regarding the Trigger Event and Index Condition.

We **attach**, by way of service under section 650F a notice declaring that the Offer has been freed of the Index Condition.

Yours faithfully
Corrs Chambers Westgarth



attachments

For personal use only

Brickworks Investment Company Limited (ABN 23 106 719 868)

Section 650F Corporations Act 2001 - Notice that takeover bid free of condition

TO: Australian Securities Exchange Limited

Huntley Investment Company Limited ABN 12 060 306 738 (HIC)

Brickworks Investment Company Limited (**BKI**) has made offers under an off-market takeover bid for all the shares in HIC (**Offer**). The Offer is dated 20 October 2008 and is contained in BKI's bidder's statement dated 3 October 2008 (**Bidder's Statement**).

BKI gives notice under section 650F of the Corporations Act 2001 (Cth), declaring that:

- the Offer is free from the S&P ASX 200 Index condition described in section 10.12(f) of the Bidder's Statement; and
- its voting power in HIC as at the close of business on 20 October 2008 is 4.14%.

DATED: 21 October 2008