



HUNTLEY INVESTMENT COMPANY LTD

ACN 060 306 738 • ABN 12 060 306 738

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Company Announcements Platform
ASX Limited
20 Bridge Street
Sydney NSW 2000

Board of Huntley considers offer by Brickworks Investment Company Limited

Huntley Investment Company Limited (**Huntley**) has been notified that Brickworks Investment Company Limited (**Brickworks**) proposes to make a takeover bid for all of the shares in Huntley. The consideration offered to shareholders will be 0.6 Brickworks shares for each Huntley share.

The Chairman of Huntley, Mr Robin McGee, said "We are carefully considering the terms of the offer by Brickworks and will comment as soon as we have completed our assessment."

It is noted that one of the conditions of the offer is that during the Condition Period the S&P ASX200 Index does not close below 4600 for three or more consecutive trading days.

"This could be significant in the prevailing stock market conditions."

"Shareholders should await further advice from the board."

Any shareholders with queries should contact the shareholder information line on 02-9909-4717.

Donald de Boer
Company Secretary

Enquiries:

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