



ABN: 23 106 719 868

Level 2, 160 Pitt Street Mall, Sydney, NSW, 2000
Telephone: 02 9210 7000
Facsimile: 02 9210 7099

Company Announcement Office
Australian Securities Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

18 November 2008

**Off-market takeover bid ('Offer') by Brickworks Investment Company Limited ('BKI')
for shares in Huntley Investment Company Limited ('HIC')**

BKI DECLARES OFFER UNCONDITIONAL

BKI announces that its Offer has been freed from all defeating conditions in section 10.12 of BKI's bidder's statement dated 3 December 2008. The Offer is now unconditional.

We attach a notice in accordance with section 650F of the Corporations Act 2001.

As at the date of this announcement, BKI has a relevant interest in 59.86% of the HIC shares on issue.

Yours faithfully

A handwritten signature in black ink, appearing to read "R. Pillinger", is written over a light-colored, textured background.

Richard Pillinger
Company Secretary

Brickworks Investment Company Limited (ACN 106 719 868)
Section 650F Corporations Act 2001
Notice that takeover bid free from all conditions

TO: Huntley Investment Company Limited ACN 060 306 738 (HIC); and
Australian Securities Exchange Limited

For the purposes of section 650F of the *Corporations Act 2001* (Cth), Brickworks Investment Company Limited gives notice declaring that:

- 1 its takeover offer for all the shares in HIC is free from all conditions in section 10.12 of its bidder's statement dated 3 October 2008; and
- 2 its voting power in HIC as at close of business on 17 November 2008 is 59.86%.

Dated: 18 November 2008
