

BRICKWORKS
INVESTMENT COMPANY LIMITED

ABN: 23 106 719 868

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13 October 2008

By fax: (02) 9909 4710

The Directors
Huntley Investment Company Limited
4B/211 Ben Boyd Road
Neutral Bay NSW 2089

Dear Sirs

Takeover bid by Brickworks Investment Company Limited

We refer to your letter of today's date in relation to Brickworks Investment Company Limited's ACN 106 719 868 (BKI) bidder's statement dated 3 October 2008 (Bidder's Statement) for its off market takeover bid for Huntley Investment Company Limited ACN 060 308 738.

As at the close of trading on Friday, 10 October 2008 the S&P ASX 200 defeating condition described in section 10.1(f) of the Bidder's Statement (S&P ASX 200 condition) has been triggered. You have today asked BKI what its intentions are in relation to the S&P ASX 200 condition.

Given the current market uncertainty, BKI is currently considering its position and intends to decide whether it will waive or rely on the S&P ASX 200 condition by no later than one business day after it despatches the Bidder's Statement which is currently anticipated to be before the end of October 2008.

FOR Brickworks Investment Company
Limited ACN 106 719 868

Richard Pillinger (Company Secretary)



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