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11th February 2008

The Manager,
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Re: Share Purchase Plan - 2008

The Board of Directors of Brickworks Investment Company Limited is pleased to announce the Share Purchase Plan ("SPP") for 2008.

The plan offers shareholders the opportunity to acquire further ordinary shares in Brickworks Investment Company Limited at a discount to the market price, without paying any brokerage or other charges.

The new shares offered under the SPP will be issued at a **discount of 5.0%** to the Volume Weighted Average Price (VWAP) over the 5 business days prior to the Record Date.

The **Record Date** for the SPP is **Monday 25th February 2008**.

Shareholders on the BKI register as at 25th February 2008 will be entitled to participate in the SPP. The company expects to dispatch to shareholders a SPP offer document along with a Share Purchase Plan Application Form on 3rd March 2008

Yours faithfully

G S Bruce
Company Secretary

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