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4th May, 2007.

The Manager,
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Re: Successful Completion of Renounceable Rights Issue

Brickworks Investment Company Ltd is pleased to advise that its 1 for 5 Renounceable Rights Issue at \$1.35 per share, to raise \$56,709,310, via the issue of 42,006,896 New BKI shares has been oversubscribed.

In accordance with the Prospectus dated 23 March 2007, the Company has exercised its right to allot Additional Shares under the Rights Issue resulting in the total raising reaching \$ 56,987,944. Accordingly, all applications received by shareholders for Additional Shares have been accepted and will not be subject to scale back.

The offer results in the issue of 42,213,292 New BKI shares which have today been allotted and rank pari passu with existing company shares

Following the successful completion of this Renounceable Rights Issue, the Board would like to thank its shareholders for their support and confidence in the company.

Yours faithfully

A handwritten signature in black ink, appearing to read "John de Gouveia". The signature is fluid and cursive, with a large initial "J" and a long, sweeping underline.

John de Gouveia
Company Secretary