

BRICKWORKS

LIMITED

23 November 2007

The Secretary
Brickworks Investment Company Ltd
Level 2
160 Pitt Street
Sydney NSW 2000

Dear Sir,

Notice of Change of Substantial Shareholding

Please find enclosed Form 604 Notice of Change of Interests of Substantial Shareholding lodged today with the Australian Stock Exchange.

Yours faithfully,
BRICKWORKS LIMITED



IAIN THOMPSON
COMPANY SECRETARY

BRICKWORKS LIMITED

ABN 17 000 028 526

738 – 780 Wallgrove Road, Horsley Park NSW 2175; PO Box 6550, Wetherill Park NSW 1851

Telephone: 61 2 9830 7800 Fax: 61 2 9620 1328

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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name / Scheme: **BRICKWORKS INVESTMENT COMPANY LIMITED (BKI)**
ACN/ARSN: 106 719 868

1. Details of substantial holder(1)

Name: **BRICKWORKS LIMITED**

ACN: 000 028 526

There was a change in the interests of the substantial holder on 04 / 09 / 2007

The previous notice was given to the company on 03 / 11 / 2004

The previous notice was dated 27 / 10 / 2004

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	48,990,930	26.09%	59,388,996	20.68%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/11/04	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL
02/03/05	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL
29/04/05	Washington H Soul Pattinson & Co	Change of deemed interest s608(3)(a) Purchase of shares by associate	\$5,000	4,651 Ordinary	4,651
09/05/05	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL
31/08/05	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL
10/03/06	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL

26/04/06	Washington H Soul Pattinson & Co	Change of deemed interest s608(3)(a) Purchase of shares by associate	\$5,000	3,759 Ordinary	3,759
09/05/06	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL
31/08/06	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL
16/03/07	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL
04/05/07	Brickworks Limited	1 for 5 rights issue	\$11,637,400	8,620,296 Ordinary	8,620,296
04/05/07	Washington H Soul Pattinson & Co	Change of deemed interest s608(3)(a) Purchase of shares by associate	\$2,388,636	1,769,360 Ordinary	1,769,360
31/08/07	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL
04/09/07	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	NIL	NIL

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
Brickworks Limited	Brickworks Limited	Brickworks Limited	Direct Holding	51,721,775 Ordinary	51,721,775
WH Soul Pattinson & Co	WH Soul Pattinson & Co	WH Soul Pattinson & Co	Deemed interest s608(3)(a)	7,667,221 Ordinary	7,667,221

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Brickworks Ltd	738-780 Wallgrove Road, Horsley Park NSW 2175
Brickworks Investment Company Ltd	Level 2, 160 Pitt Street, Sydney NSW 2000
Washington H Soul Pattinson & Company Ltd	Level 1, 160 Pitt Street, Sydney NSW 2000

Signature

Print name IAIN H. THOMPSON capacity SECRETARY



Sign here date 23/11/2007

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