

# **BRICKWORKS**

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LIMITED

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3 November 2004

The Secretary  
Brickworks Investment Company Ltd  
Level 2  
160 Pitt Street  
Sydney NSW 2000

Dear Sir,

Notice of Change of Substantial Shareholding

Please find enclosed Form 604 Notice of Change of Interests of Substantial Shareholding lodged today with the Australian Stock Exchange.

Yours faithfully,  
BRICKWORKS LIMITED



IAIN THOMPSON  
COMPANY SECRETARY

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**BRICKWORKS LIMITED**

ABN 17 000 028 526

Wallgrove Road, Horsley Park NSW 2164; PO Box 6550, Wetherill Park NSW 1851

Telephone: 61 2 9830 7700 Fax: 61 2 9620 1328

Internet Address: <http://www.brickworks.com.au> E-Mail Address: [info@brickworks.com.au](mailto:info@brickworks.com.au)

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name / Scheme: **BRICKWORKS INVESTMENT COMPANY LIMITED (BKI)**  
ACN/ARSN: 106 719 868

### 1. Details of substantial holder(1)

Name: **BRICKWORKS LIMITED**  
ACN: 000 028 526

There was a change in the interests of the substantial holder on 27 / 10 / 2004  
The previous notice was given to the company on 10 / 12 / 2003  
The previous notice was dated 9 / 12 / 2003

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	43,101,479	25.17%	48,990,930	26.09%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/10/04	Brickworks Limited	Dilution of ownership interest due to issue of additional securities by Brickworks Investment Company Ltd	NIL	43,101,479 Ordinary	43,101,479
27/10/04	Brickworks Limited	Deemed interest by associate (Washington H Soul Pattinson & Co) arising by WHSP's acceptance of BKI's takeover offer for Pacific Strategic Investments (PSI). WHSP is an associate of Brickworks Ltd	2 BKI shares for every 7 PSI shares held, under the general terms of the takeover offer	5,889,451 Ordinary	5,889,451

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
Brickworks Limited	Brickworks Limited	Brickworks Limited	Direct Holding	43,101,479 Ordinary	43,101,479
Brickworks Limited	WH Soul Pattinson & Co	WH Soul Pattinson & Co	Deemed interest s608(3)(a)	5,889,451 Ordinary	5,889,451

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Brickworks Ltd	Suite 1, 114 Longueville Road, Lane Cove NSW 2066
Brickworks Investment Company Ltd	Level 2, 160 Pitt Street, Sydney NSW 2000
Washington H Soul Pattinson & Company Ltd	Level 1, 160 Pitt Street, Sydney NSW 2000

#### Signature

Print name IAIN H. THOMPSON capacity SECRETARY



Sign here date 3 / 11 / 2004