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27<sup>th</sup> October, 2004.

The Manager,  
Company Announcements  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir,

**Re: Notice of Takeover Share Allotment 1 – 27/10/2004**

In relation to the takeover offer by Brickworks Investment Company Limited ("BKI") for all the ordinary shares in Pacific Strategic Investments Limited ("PSI") please be advised that BKI is today proceeding to allot shares for acceptances received as at 25 October 2004 as follows;

Consideration: 2 New BKI shares for every 7 PSI shares held (rounding up)

Summary of New Shares to be allotted to BKI:

Total PSI shares accepted in the Offer as at 25/10/2004:	57,837,108
Total New BKI shares to be allotted as at 27/10/2004:	16,525,085

Following the above allotment, the share capital structure for BKI will be as follows;

<u>Issued and Paid-Up Capital</u>	<u>Number</u>
BKI ordinary shares on issue prior to allotment	171,226,981
BKI ordinary share allotment – 27/10/04	<u>16,525,085</u>
BKI ordinary shares on issue after allotment	<b>187,752,066</b>

Yours faithfully

A handwritten signature in black ink, appearing to read "John de Gouveia", with a long horizontal flourish extending to the right.

**John de Gouveia**  
Company Secretary