

PACIFIC STRATEGIC INVESTMENTS LTD

ABN 85 082 668 380

Level 2, 160 Pitt Street Mall, Sydney, NSW, 2000.

GPO Box 5015, Sydney, NSW 2001

Phone: 02-9210 7000, Fax: 02-9210 7099



1st December 2004.

The Manager,
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Re: Listing Rule 3.4.2

Following the takeover of Pacific Strategic Investments Limited ("PSI") by Brickworks Investment Company Limited ("BKI"), where compulsory acquisition will not proceed, Listing Rule 3.4.2 requires the company to disclose the following additional information;

1. A distribution Schedule of the number of holders in each class, and
2. The names of, and percentages held by, the 20 largest holders.

Please find following the additional information referred to above.

Yours faithfully

John de Gouveia
Company Secretary

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**Listing Rule 3.4.2 – Additional Information****1. A distribution Schedule of the number of holders in each class as at 30 November 2004.**

		Ordinary Shares		Shares Held
		Holders	%	
1 - 1,000	2	0.00	1,171	
1,001 - 5,000	9	0.03	23,403	
5,001 - 10,000	14	0.16	121,300	
10,001 - 100,000	23	0.74	568,801	
100,001 and over	4	99.07	76,415,920	
	52	100.00	77,130,595	

Holding less than a marketable
parcel: Shares 1,563

2 0.00 1,171

2. The names of, and percentages held by, the 20 largest holders.

Rank	Name	Number of Ordinary Shares	% of Issued Capital
1	BRICKWORKS INVESTMENT COMPANY LTD	62,801,645	81.42
2	MR VICTOR JOHN PLUMMER	10,685,271	13.85
3	INVIA CUSTODIAN PTY LIMITED	2,804,916	3.64
4	MRS DEIRDRE WOODING	124,088	0.16
5	MMA COMMUNICATIONS PTY LTD	50,000	0.06
6	MR AARON SEBASTIAN BARRETO + MRS KAREN GAYE BARRETO	49,927	0.06
7	MR ALFREDO PELIGRINO	49,000	0.06
8	DR DAVID JOHN BOUD + DR ANGELA BREW	46,669	0.06
9	GLENN BAKYEW	40,000	0.05
10	DR PATRICK HA	35,000	0.05
11	MS HEDY VAN AMERSFORTH	30,000	0.04
12	MATTHEW RICHARDSON + JONATHAN HILTON HULME	27,813	0.04
13	DR SURESH KUMAR GUPTA	21,000	0.03
14	COMSEC NOMINEES PTY LIMITED	20,000	0.03
15	MRS MARY JOSEPHINE GOSSE	20,000	0.03
16	MS CHU LING LAU	20,000	0.03
17	MR PETER STUART WILSON	20,000	0.03
18	MR GREGORY JOHN DONCOVIO	17,000	0.02
19	A N H SYSTEMS SERVICES PTY LTD	15,000	0.02
20	MR SWAMINATHAN BALU + MRS MALINI BALU	15,000	0.02
	Total	76,892,329	99.70