



ABN: 23 106 719 868
Level 11, 2 Blich Street Sydney NSW 2000
Ph. (02) 9232-7688 Fax. (02) 9235-3226

10 December 2003

Company Announcements Platform
Australian Stock Exchange Limited

**BRICKWORKS INVESTMENT COMPANY LIMITED (THE "COMPANY") - QUOTATION
DETAILS**

1. Dispatch

The Company confirms that:

- (a) it has provided a notice under a SCH Business Rule 5.4B.1 in relation to all holdings of members in the Company held on the CHESS subregister;
- (b) it has also dispatched issuer sponsored holding statements to all shareholders;
- (c) it has also dispatched any refund money required to be paid to unsuccessful applicants under the Prospectus.

2. Ownership Distribution

Attached to this notice are the following documents:

- (a) a Distribution Schedule for shareholders in the Company; and
- (b) a Statement setting out the names of the 20 largest shareholders including the number and percentage of each of the shares held by each of those holders.

3. Financial Data

Attached to this notice are the following documents:

- (a) an updated proforma balance sheet of the Company based on actual funds raised by the Company under the Prospectus. This has been prepared on the same basis as the pro-forma consolidation statement of financial position set out on page 25 of the Prospectus but taking into account the actual funds raised by the Company under the Prospectus. Costs of the issue have been applied against contributed equity; and
- (b) an updated statement of commitments by Ernst & Young based on actual funds raised under the Prospectus.

Yours faithfully

John de Gouveia
Company Secretary

CLASS: ORD/ORDINARY FULLY PAID
 HOLDER NO NAME AND ADDRESS

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	BRICKWORKS LIMITED C/- PO BOX 429 LANE COVE NSW 2066	43,101,479	25.17	1
	BOUGAINVILLE COPPER LIMITED PO BOX 1274 PORT MORESBY PAPUA NEW GUINEA	5,000,000	2.92	2
	SKREET NOMINEES PTY LTD C/- SMITH BARNEY CITIGROUP AUSTRALIA PTY LTD PO BOX 360 COLLINS STREET WEST VIC 8007	2,723,500	1.59	3
	WESTPAC CUSTODIAN NOMINEES LIMITED 50 PITT STREET SYDNEY NSW 2000	1,510,500	0.88	4
	NATIONAL NOMINEES LIMITED GPO BOX 1406M MELBOURNE VIC 3001	1,505,000	0.88	5
	INVIA CUSTODIAN PTY LIMITED <BEST SUPERANNUATION F/L A/C> C/- M3751019J PME GPO BOX 4595 SS MELBOURNE VIC 3001	1,500,000	0.88	6
	ANZ NOMINEES LIMITED GPO BOX 2842AA MELBOURNE VIC 3001	1,475,000	0.86	7
	CITICORP NOMINEES PTY LIMITED GPO BOX 764G MELBOURNE VIC 3001	1,296,000	0.76	8
	LEVEQ NOMINEES PTY LTD GPO BOX 5388 SYDNEY NSW 2001	1,205,000	0.70	9
	INVIA CUSTODIAN PTY LIMITED < RISP A/C> C/- M378786BA WIM G P O BOX 4595 SS MELBOURNE VIC 3001	1,000,000	0.58	10
	DR DAVID BORNSTEIN & MRS YONA BORNSTEIN	600,000	0.35	11

<BORNSTEIN SUPERFUND A/C>

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CLASS: ORD/ORDINARY FULLY PAID
 HOLDER NO NAME AND ADDRESS

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	PO BOX N-723 GROSVENOR PLACE NSW 1220			
	MR PETER EDWARD GOODEVE 7 HYNES ROAD DALKEITH WA 6009	500,000	0.29	12
	GULLANE HOLDINGS PTY LTD PO BOX 929 BENDIGO VIC 3552	500,000	0.29	13
	THE ROCK INVESTMENT PLANNING LIMITED <TRIP SETTLEMENT SUSPENSE A/C> PO BOX 562 ROCKHAMPTON QLD 4700	500,000	0.29	14
	MR VICTOR JOHN PLUMMER GPO BOX 1186 SYDNEY NSW 2001	400,000	0.23	15
	MR DAVID EDWARDS <THE EDWARDS FAMILY A/C> 29 STANTON ROAD MOSMAN NSW 2088	335,000	0.20	16
	MR JAMES SINCLAIR MILLNER 1ST FLOOR 160 PITT STREET SYDNEY NSW 2000	300,000	0.18	17
	MRS JEAN PLUMMER GPO BOX 1186 SYDNEY NSW 2001	300,000	0.18	18
	DR WILLIAM REGINALD BARTER & MRS JANET ELIZABETH BARTER <MR BARTER P/L PRAC S/F A/C> C/- PRIVATE SUPERANNUATION PO BOX 451 NORTH SYDNEY NSW 2059	290,000	0.17	19
	MR RICHARD PACKWOOD ALDER 20 ANSLEY STREET CLAREMONT WA 6010	250,000	0.15	20

CLASS: ORD/ORDINARY FULLY PAID
HOLDER NO NAME AND ADDRESS

UNITS	% I/C	RANK
64,291,479	37.55	
106,935,502	62.45	
171,226,981	100.00	

TOTAL NUMBER OF CURRENT HOLDERS FOR ALL NAMED CLASSES IS 00007830

***** NUMBER OF PAGES WRITTEN = 3 ***** END OF REPORT ***** NUMBER OF LINES WRITTEN = 97 *****

BRICKWORKS INVESTMENT COMPANY LIMITED
ACN 106 719 868

PROFORMA STATEMENT OF FINANCIAL POSITION
AS AT 9 DECEMBER 2003

	9-Dec-03 \$'000
CURRENT ASSETS	
Cash	8,225
Receivables	1,862
	<u>10,087</u>
NON CURRENT ASSETS	
Investments in Listed Entities	<u>156,540</u>
TOTAL ASSETS	<u><u>166,627</u></u>
EQUITY	
Contributed Equity	<u><u>166,627</u></u>
No of Issued Shares	171,226,981

9 December 2003

The Directors
Brickworks Investment Company Limited
Level 11, 2 Bligh Street
SYDNEY NSW 2000

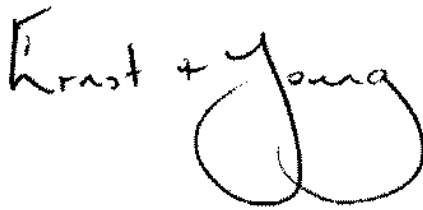
Dear Sirs,

At your request Ernst & Young, in our capacity as Investigating Accountant, has reviewed the pro-forma consolidated assets and liabilities of the Brickworks Investments Company Limited which has been included in a prospectus to be dated on or around 24 October 2003.

We have done this in order to express a view as to the sufficiency of working capital given the stated objectives expressed in the Prospectus.

We have conducted that review and in light of the actual funds raised under the prospectus (\$128,125,500), are satisfied that Brickworks Investments Company Limited has sufficient working capital given the stated objectives expressed in the Prospectus.

Yours faithfully



Ernst & Young