

**Participant Circular****Date:** 10 December, 2003**Key topics**

1. Brickworks Investment Company Limited
2. ASX code: BKI
3. Quotation commences 11:00 am EDST 12 December 2003
4. Listing information and timetable

Reading List

Banks
Client Advisers (Brokers)
Compliance Managers
Corporate Advisory
Issuers
Institutions
Non Broker Participants
Office Managers
Operations Managers (back office)
Research Analysts
Share Registries
Technical Users

ASX contact

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DX 10427 Stock Exchange Sydney

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BRICKWORKS INVESTMENT COMPANY LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION

Brickworks Investment Company Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited ("ASX") on Wednesday, 10 December 2003.

Official quotation of fully paid ordinary shares will commence at 11:00 am EDST on Friday, 12 December 2003.

<u>Quoted Securities</u>	171,226,981 ordinary shares fully paid
<u>ASX code:</u>	BKI
<u>Time:</u>	11 am EDST
<u>Date:</u>	12 December 2003
<u>SEATS Abbreviation:</u>	BRICK INV
<u>ISIN:</u>	AU000000BK13
<u>Home Branch:</u>	Sydney
<u>Industry Classification</u>	GICS: 4020 Diversified Financials
<u>Registered Office:</u>	Level 11, 2 Bligh Street, Sydney NSW 2000
<u>Company Secretary:</u>	John de Gouveia
<u>Share Registry:</u>	Computershare Investor Services
<u>Lead Manager:</u>	Goldman Sachs JBWere Pty Limited
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Victoria
<u>ASX Restricted Securities</u>	None
<u>Distribution Policy</u>	See prospectus dated 24 October 2003
<u>Activities:</u>	Investment in listed securities

For more information, please refer to the prospectus dated 24 October 2003.